

Faysal Sharia Capital Preservation Plan-II (FSCPP-II)

(Under Faysal Sharia Planning Fund)

Investment Objective

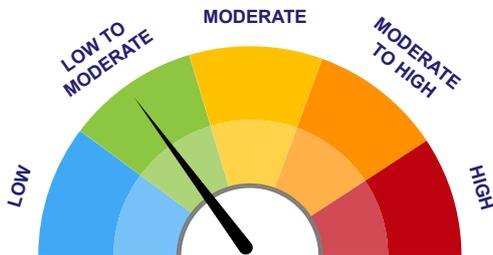
The "Faysal Sharia Capital Preservation Plan-II" is an Islamic Plan under "Faysal Sharia Planning Fund" with an objective to earn a potentially competitive return through dynamic asset allocation between Islamic income/Money market, Islamic equity Collective Investment Scheme and Islamic Banks deposit by using CPPI methodology, while aiming to providing Capital Preservation of the Initial Investment Value at maturity of the plan based on the Fund Manager's outlook on the assets classes.

General Information

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|--------------------|--|
| Fund Type | Open Ended |
| Pricing Mechanism | Forward |
| Category | Shariah Compliant Fund of Funds Scheme |
| Initial Maturity | Two years |
| IPO Date | - |
| Management Fee | 1.5% on AUM or if investment made in CIS Underlying Fund fee will be applicable |
| Minimum Investment | PKR 1,000/- |
| Trustee | Central Depository Company of Pakistan Limited (CDC) |
| Front end load | Upto 3% |
| Contingent load | For First Year 2% For Second Year 1% |
| Risk Profile | Low to Moderate |
| Benchmark | Weighted average return of KMI 30 index and 6-months average deposit rate of Three (3) A rated Scheduled Islamic Banks or Islamic window of conventional banks as selected by MUFAP based on the actual proportion of investment in Islamic Equity, Islamic Income/Money market Scheme and bank deposit made by the allocation plan. |
| Shariah Advisor | Mufti Abdul Zahid Farooqi |
| Auditor | EY Ford Rhodes |

Risk Profile

This Riskometer displays the risk involved in the Plan.



Investment Strategy

The strategy of the plan is to provide capital preservation while giving an opportunity to investors to take equity exposure. The strategy employed by the management would be to essentially generate steep returns from the equity market without exposing the investors to primary risk of equity market. Investors with minimum 2 years view is expected to benefit from this investment strategy.

Key Benefits

- Aiming to provide 100% capital preservation upon maturity of the plan
- Shariah Compliant Riba free investment
- Capital Growth Opportunity
- Hassle-free portfolio diversification
- Upto 50% exposure in Shariah Compliant equity based on the market outlook while preserving capital
- Proactive management of risk and return, by a professional team of experts
- Tax benefit as per Section 62 of ITO 2001

Investment Committee

| | |
|------------------------|--|
| Mr. Khaldoon Bin Latif | Chief Executive Officer |
| Mr. Ayub Khuhro | Chief Investment Officer |
| Mr. Syed Shahid Iqbal | Sr. Fund Specialist - Fixed Income |
| Mr. Furqan Miriwala | Head of Compliance & Internal Audit (Non-voting) |
| Mr. Mohammad Qasim | Manager Risk |

Authorized Investments

| Islamic Equity Scheme(s) | Islamic Money Market and Sovereign Income Scheme(s) | Bank Deposit/TDR |
|--------------------------|---|------------------|
| 0% -50% | 0% -100% | 0% -100% |

To Invest

SMS: "CPPI" to 9182

Call: 021-38657869-72

Email: customerservices@faysalfunds.com

Website: www.faysalfunds.com

Note: This Term Sheet is developed to reflect basic features of the Plan and is not intended to be used as a substitute to Plan's Offering Document. For details of the product including risk factors and disclaimer, kindly refer to the Constitutive Documents of the Fund as available on Faysal Funds website (www.faysalfunds.com).

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Rating by IIS

AM3+

(Good Quality Management)

Risk Disclosure: All investments in mutual fund are subject to market risks. Investors are advised in their own interest to carefully read the contents of Offering Document in particular the investment policies mentioned in clause (02) Risk Factors mentioned in clause (2.10) and warnings in clause (09) before making any investment decision. Capital preservation only applies to unit holders who hold their investments until maturity date.

